

Fill in this information to identify the case:Debtor name American Fuel Cell and Coated Fabrics CompanyUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number 17-
(if known)☐ Check if this is an amended filingOfficial Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	8600 Central Venture, LLC 3300 Buchanan Wichita Falls, TX 76308	Anthony Inman 940-691-0000	Trade Debt				\$366,382.49
2	Steptoe & Johnson, LLP 1330 Connecticut Ave. NW Washington, DC 20036-1795	202-429-3000	Trade Debt				\$129,007.08
3	JEVAC Machine, Inc. Everett Plating 2570 Columbia Rd. 47 Magnolia, AR 71753	870-695-3487	Trade Debt				\$127,660.01
4	Health Advantage PO Box 8069 Little Rock, AR 72203-8069	501-502-1958	Insurance Premiums				\$121,241.00
5	Reliance Aeroproducts 950 South 6th Avenue Mansfield, TX 76063	817-453-8829	Trade Debt				\$111,352.42

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6 Collier Investments dba Manpower 107 Bellevue Blvd. Benton, LA 71006	318-323-4475	Trade Debt				\$102,516.91
7 Brand & Oppenheimer Milberg Factors 99 Park Avenue New York, NY 10016	336-275-5800	Trade Debt				\$99,101.46
8 XPO Logistics PO Box 5160 Portland, OR 97208-5160	503-450-2000	Trade Debt				\$90,859.23
9 Lewis Brisbois Bisgaard & Smith, LLP 221 North Figueroa St., Suite 1200 Los Angeles, CA 90012		Legal Fees				\$88,712.76
10 Eagle Oil & Gas Co. 2525 Kell Blvd., Suite 510 Wichita Falls, TX 76308	Matt Schroeder 940-723-7322	Trade Debt				\$80,688.49
11 Entergy 4611679 PO Box 8101 Baton Rouge, LA 70891- 8101	800-766-1648	Trade Debt				\$59,308.42
12 Johnson Control PO Box 730068 Dallas, TX 75373	866-300-7547	Trade Debt				\$54,519.34
13 Trelleborg Coated Systems US, Inc. 715 Railroad Avenue Rutherfordton, NC 28139	828-394-5112	Trade Debt				\$51,380.56

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14 Robinson Helicopter Company 2901 Airport Dr. Torrance, CA 90505	310-539-0508	Trade Debt				\$51,087.37
15 Vallen 4215 S Shackleford Rd. 4A-4D Little Rock, TX 72204	501-562-2040	Trade Debt				\$39,473.21
16 Crest Foam Industries 100 Carol Place Moonachie, NJ 07074	201-807-0809	Trade Debt				\$38,952.74
17 Mid-South Steam Boiler & Engineering Co. 3803 Pointer Trail East Van Buren, AR 72956	479-471-1468	Trade Debt				\$37,499.99
18 Bank of America PO Box 15796 Wilmington, DE 19886-5796	800-673-1044	Credit Card				\$36,162.38
19 Custom Chemical Services PO Box 441 Sante Fe, TX 77510	409-925-7818	Trade Debt				\$36,121.73
20 Polymerics, Inc. 1540 Saint Claire Kent, OH 44240	330-928-2210	Trade Debt				\$33,848.33

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United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

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Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/21/2017
MM / DD / YYYY

X


Signature of individual signing on behalf of debtor

Leonard J. Annaloro

Printed name

President and CEO

Position or relationship to debtor